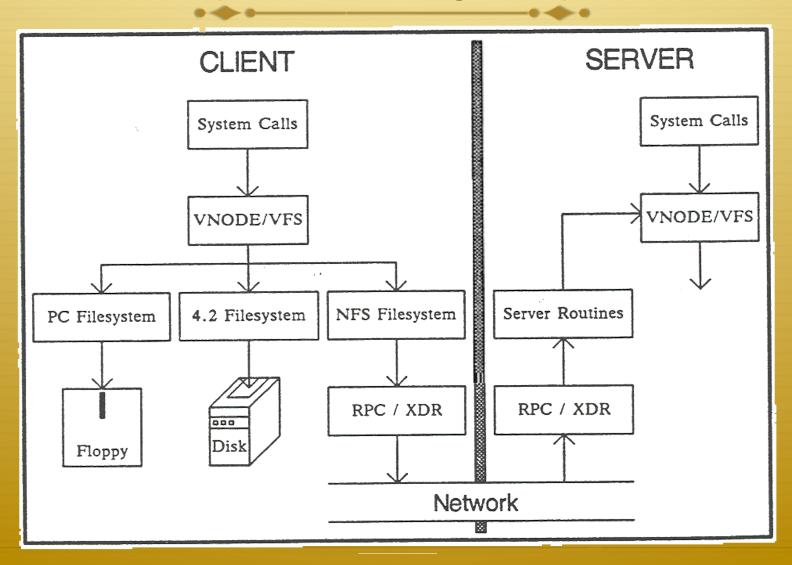


# NFS

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# Big picture

(from Sandberg et al.)



#### Intuition

- ♦ Instead of translating VFS requests into hard drive accesses, translate them into remote procedure calls to a server
- ♦ Simple, right? I mean, what could possibly go wrong?

#### Challenges

- ♦ Server can crash or be disconnected
- ♦ Client can crash or be disconnected
- ♦ How to coordinate multiple clients accessing same file?
- **♦** Security
- ♦ New failure modes for applications
  - → Goal: Invent VFS to avoid changing applications; use network file system transparently

#### Disconnection

- → Just as a machine can crash between writes to the hard drive, a client can crash between writes to the server
- ♦ The server needs to think about how to recover if a client fails between requests
  - \* Ex: Imagine a protocol that just sends low-level disk requests to a distributed virtual disk.
  - What happens if the client goes away after marking a block in use, but before doing anything with it?
  - ♦ When is it safe to reclaim the block?
  - ♦ What if, 3 months later, the client tries to use the block?

#### Stateful protocols

- \* A stateful protocol has server state that persists across requests (aka connections)
  - ♦ Like the example on previous slide
- ♦ Server Challenges:
  - \* Knowing when a connection has failed (timeout)
  - ♦ Tracking state that needs to be cleaned up on a failure
- ♦ Client Challenges:
  - → If the server thinks we failed (timeout), recreating server state to make progress

### Stateless protocol

- ♦ The (potentially) simpler alternative:
  - ♦ All necessary state is sent with a single request
  - Server implementation much simpler!
- ♦ Downside:
  - May introduce more complicated messages
  - ♦ And more messages in general
- ♦ Intuition: A stateless protocol is more like polling, whereas a stateful protocol is more like interrupts
  - ♦ How do you know when something changes on the server?

#### NFS is stateless

- ♦ Every request sends all needed info
  - User credentials (for security checking)
  - ♦ File identifier and offset
- ♦ Each protocol-level request needs to match VFS-level operation for reliability
  - ♦ E.g., write, delete, stat

## Challenge 1: Lost request?

- \* What if I send a request to the NFS server, and nothing happens for a long time?
  - ♦ Did the message get lost in the network (UDP)?
  - ♦ Did the server die?
  - Don't want to do things twice, like write data at the end of a file twice
- → Idea: make all requests idempotent or having the same effect when executed multiple times
  - ♦ Ex: write() has an explicit offset, same effect if done 2x

#### Challenge 2: Inode reuse

- ♦ Suppose I open file 'foo' and it maps to inode 30
- ♦ Suppose another process unlinks file 'foo'
  - ♦ On a local file system, the file handle holds a reference to the inode, preventing reuse
  - ♦ NFS is stateless, so the server doesn't know I have an open handle
    - ♦ The file can be deleted and the inode reused
    - ♦ My request for inode 30 goes to the wrong file! Uh-oh!

#### Generation numbers

- ♦ Each time an inode in NFS is recycled, its generation number is incremented
- ♦ Client requests include an inode + generation number
  - ♦ Detect attempts to access an old inode

### Security

- ♦ Local uid/gid passed as part of the call
  - ♦ Uids must match across systems
  - ♦ Yellow pages (yp) service; evolved to NIS
  - \* Replaced with LDAP or Active Directory
- ♣ Root squashing: if you access a file as root, you get mapped to a bogus user (nobody)
  - → Is this effective security to prevent someone with root on another machine from getting access to my files?

### File locking

- → I want to be able to change a file without interference from another client.
  - → I could get a server-side lock
  - ♦ But what happens if the client dies?
  - ♦ Lots of options (timeouts, etc), but very fraught
  - ♦ Punted to a separate, optional locking service

#### Removal of open files

- ♦ Unix allows you to delete an open file, and keep using the file handle; a hassle for NFS
- ♦ On the client, check if a file is open before removing it
- ♦ If so, rename it instead of deleting it
  - → .nfs\* files in modern NFS
- ♦ When file is closed, then delete the file
- ♦ If client crashes, there is a garbage file left which must be manually deleted

#### Changing Permissions

- ♦ On Unix/Linux, once you have a file open, a permission change generally won't revoke access
  - ♦ Permissions cached on file handle, not checked on inode
  - ♦ Not necessarily true anymore in Linux
  - ♦ NFS checks permissions on every read/write---introduces new failure modes
- ♦ Similarly, you can have issues with an open file being deleted by a second client
  - ♦ More new failure modes for applications

#### Time synchronization

- ♦ Each CPU's clock ticks at slightly different rates
- ♦ These clocks can drift over time
- ♣ Tools like 'make' use modification timestamps to tell what changed since the last compile
  - ♦ In the event of too much drift between a client and server, make can misbehave (tries not to)
- ♦ In practice, most systems sharing an NFS server also run network time protocol (NTP) to same time server

#### Cached writes

- ♦ A local file system sees performance benefits from buffering writes in memory
  - \* Rather than immediately sending all writes to disk
  - ♦ E.g., grouping sequential writes into one request
- ♦ Similarly, NFS sees performance benefits from caching writes at the client machine
  - ♦ E.g., grouping writes into fewer synchronous requests

#### Caches and consistency

- ♦ Suppose clients A and B have a file in their cache
- ♦ A writes to the file
  - Data stays in A's cache
  - ♦ Eventually flushed to the server
- ♦ B reads the file
- ♦ Does B read the old contents or the new file contents?

#### Consistency

- ♦ Trade-off between performance and consistency
- ♦ Performance: buffer everything, write back when convenient
  - ♦ Other clients can see old data, or make conflicting updates
- ♦ Consistency: Write everything immediately; immediately detect if another client is trying to write same data
  - ♦ Much more network traffic, lower performance
  - ♦ Common case: accessing an unshared file

#### Close-to-open consistency

- \* NFS Model: Flush all writes on a close
- ♦ When you open, you get the latest version on the server
  - ♦ Copy entire file from server into local cache
- ♦ Can definitely have weirdness when two clients touch the same file
- ♦ Reasonable compromise between performance and consistency

### Other optimizations

- ♦ Caching inode (stat) data and directory entries on the client ended up being a big performance win
- ♦ So did read-ahead on the server
- ♦ And demand paging on the client

#### NFS Evolution

- ♦ You read about what is basically version 2
- ♦ Version 3 (1995):
  - ♦ 64-bit file sizes and offsets (large file support)
  - → Bundle file attributes with other requests to eliminate more stats
  - Other optimizations
  - ♦ Still widely used today

#### NFS V4 (2000)

- ♦ Attempts to address many of the problems of V3
  - ♦ Security (eliminate homogeneous uid assumptions)
  - ♦ Performance
- ♦ Becomes a stateful prototocol
- ♦ pNFS proposed extensions for parallel, distributed file accesses
- ♦ Slow adoption

#### Summary

- ♦ NFS is still widely used, in part because it is simple and well-understood
  - ♦ Even if not as robust as its competitors
- ♦ You should understand architecture and key trade-offs
- ♦ Basics of NFS protocol from paper