



Intuition

- Instead of translating VFS requests into hard drive accesses, translate them into remote procedure calls to a server
- ♦ Simple, right? I mean, what could possibly go wrong?

Challenges

- * Server can crash or be disconnected
- * Client can crash or be disconnected
- + How to coordinate multiple clients accessing same file?
- ♦ Security
- * New failure modes for applications
 - Goal: Invent VFS to avoid changing applications; use network file system transparently

Disconnection

- Just as a machine can crash between writes to the hard drive, a client can crash between writes to the server
- The server needs to think about how to recover if a client fails between requests
 - Ex: Imagine a protocol that just sends low-level disk requests to a distributed virtual disk.
 - What happens if the client goes away after marking a block in use, but before doing anything with it?
 - + When is it safe to reclaim the block?
 - * What if, 3 months later, the client tries to use the block?

Stateful protocols

- * A stateful protocol has server state that persists across requests (aka connections)
 - * Like the example on previous slide
- * Server Challenges:
 - * Knowing when a connection has failed (timeout)
 - * Tracking state that needs to be cleaned up on a failure
- + Client Challenges:
 - If the server thinks we failed (timeout), recreating server state to make progress

Stateless protocol

- * The (potentially) simpler alternative:
 - * All necessary state is sent with a single request
 - * Server implementation much simpler!
- Downside
 - → May introduce more complicated messages
 - * And more messages in general
- Intuition: A stateless protocol is more like polling, whereas a stateful protocol is more like interrupts
 - + How do you know when something changes on the server?

NFS is stateless

- * Every request sends all needed info
 - User credentials (for security checking)
 - + File identifier and offset
- Each protocol-level request needs to match VFS-level operation for reliability
 - * E.g., write, delete, stat

Challenge 1: Lost request?

- * What if I send a request to the NFS server, and nothing happens for a long time?
 - * Did the message get lost in the network (UDP)?
 - * Did the server die?
 - Don't want to do things twice, like write data at the end of a file twice
- Idea: make all requests idempotent or having the same effect when executed multiple times
 - * Ex: write() has an explicit offset, same effect if done 2x

Challenge 2: Inode reuse

- * Suppose I open file 'foo' and it maps to inode 30
- * Suppose another process unlinks file 'foo'
 - * On a local file system, the file handle holds a reference to the inode, preventing reuse
 - NFS is stateless, so the server doesn't know I have an open handle
 - * The file can be deleted and the inode reused
 - * My request for inode 30 goes to the wrong file! Uh-oh!

Generation numbers

- * Each time an inode in NFS is recycled, its generation number is incremented
- + Client requests include an inode + generation number
 - * Detect attempts to access an old inode

Security

- ♦ Local uid/gid passed as part of the call
 - * Uids must match across systems
 - * Yellow pages (yp) service; evolved to NIS
 - * Replaced with LDAP or Active Directory
- * Root squashing: if you access a file as root, you get mapped to a bogus user (nobody)
 - Is this effective security to prevent someone with root on another machine from getting access to my files?

File locking

- * I want to be able to change a file without interference from another client.
 - → I could get a server-side lock
 - ♦ But what happens if the client dies?
 - + Lots of options (timeouts, etc), but very fraught
 - + Punted to a separate, optional locking service

Removal of open files

- Unix allows you to delete an open file, and keep using the file handle; a hassle for NFS
- * On the client, check if a file is open before removing it
- + If so, rename it instead of deleting it
 - * .nfs* files in modern NFS
- * When file is closed, then delete the file
- If client crashes, there is a garbage file left which must be manually deleted

Changing Permissions

- On Unix/Linux, once you have a file open, a permission change generally won't revoke access
 - * Permissions cached on file handle, not checked on inode
 - * Not necessarily true anymore in Linux
 - NFS checks permissions on every read/write---introduces new failure modes
- ❖ Similarly, you can have issues with an open file being deleted by a second client
 - ♦ More new failure modes for applications

Time synchronization

- Each CPU's clock ticks at slightly different rates
- * These clocks can drift over time
- * Tools like 'make' use modification timestamps to tell what changed since the last compile
 - + In the event of too much drift between a client and server, make can misbehave (tries not to)
- * In practice, most systems sharing an NFS server also run network time protocol (NTP) to same time server

Cached writes

- ♦ A local file system sees performance benefits from buffering writes in memory
 - * Rather than immediately sending all writes to disk
 - * E.g., grouping sequential writes into one request
- Similarly, NFS sees performance benefits from caching writes at the client machine
 - ♦ E.g., grouping writes into fewer synchronous requests

Caches and consistency

- * Suppose clients A and B have a file in their cache
- * A writes to the file
 - * Data stays in A's cache
 - * Eventually flushed to the server
- → B reads the file
- * Does B read the old contents or the new file contents?

Consistency

- → Trade-off between performance and consistency
- Performance: buffer everything, write back when convenient
 - + Other clients can see old data, or make conflicting updates
- Consistency: Write everything immediately; immediately detect if another client is trying to write same data
 - $\begin{tabular}{ll} \bigstar & Much more network traffic, lower performance \\ \end{tabular}$
 - + Common case: accessing an unshared file

Close-to-open consistency

- * NFS Model: Flush all writes on a close
- * When you open, you get the latest version on the server
 - * Copy entire file from server into local cache
- Can definitely have weirdness when two clients touch the same file
- Reasonable compromise between performance and consistency

Other optimizations

- * Caching inode (stat) data and directory entries on the client ended up being a big performance win
- * So did read-ahead on the server
- + And demand paging on the client

NFS Evolution

- * You read about what is basically version 2
- + Version 3 (1995):
 - + 64-bit file sizes and offsets (large file support)
 - Bundle file attributes with other requests to eliminate more stats
 - + Other optimizations
 - + Still widely used today

NFS V4 (2000)

- \div Attempts to address many of the problems of V3
 - * Security (eliminate homogeneous uid assumptions)
 - + Performance
- → Becomes a stateful prototocol
- pNFS proposed extensions for parallel, distributed file accesses
- ♦ Slow adoption

Summary

- * NFS is still widely used, in part because it is simple and well-understood
 - * Even if not as robust as its competitors
- * You should understand architecture and key trade-offs
- * Basics of NFS protocol from paper